

## Sample Bequest Language

A gift to Douglas Congregational United Church of Christ in your will or revocable trust proclaims your confidence that we will continue to serve our mission and make a difference in the lives of future generations. A bequest:

- is easy to arrange,
- will not alter your current lifestyle in any way, and
- can be easily modified to address your changing needs.

### Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:  
*I give and devise to Douglas Congregational United Church of Christ (Tax ID # 38-2401793), located in , , all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).*

### Specific Bequest Language

Naming Douglas UCC as a beneficiary of a specific amount from your estate is easy:  
*I give and devise to Douglas Congregational United Church of Christ (Tax ID # 38-2401793), located in , , the sum of \$ \_\_\_\_\_ (or asset) to be used for its general support (or for the support of a specific fund or program).*

### Contingent Bequest Language

Douglas UCC can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled.  
*If (insert name) is not living at the time of my demise, I give and devise to Douglas Congregational United Church of Christ (Tax ID # 38-2401793), located in , , the sum of \$ \_\_\_\_\_ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).*

The information presented in this literature is not intended as legal or tax advice.

## Record of Planned Gift Intention

Thank you for completing this confidential Record of Gift Intention.

If you have any questions, please contact the Council Member, Mary Fechtig at (775) 527-0160.

Full Name: \_\_\_\_\_

Birth Date: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

### Planned Gift (Bequest) Information

Douglas UCC is named as a beneficiary of my will or trust:

- For a specified amount of \_\_\_\_\_.
- \_\_\_\_\_ percentage.

Douglas UCC is named as a beneficiary of the following:

- Retirement plan
- Life insurance
- Bank, investment or other account
- Real property
- Life-income plan (Trustee's name: \_\_\_\_\_ )

My gift is (circle one) RESTRICTED/UNRESTRICTED

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Please return this form to:

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